

## Instructions

The attached New York Statutory Short Form Power of Attorney and New York Statutory Gifts Rider Authorization go into effect on September 12, 2010, the thirtieth day after it became law.

Although the specific language of the statutory forms cannot be changed, modifications can be made in subsection (g) of the Power of Attorney form and under paragraphs (b) and (c) of the Statutory Gifts Rider Authorization. Sample modifications to the Power of Attorney form and the Statutory Gifts Rider Authorization are also included. The modifications are provided by Kathryn Grant Madigan of Levene Gouldin & Thompson, LLP, and other State Bar volunteers, including Michael O'Connor of Delaney and O'Connor. Please note that some of these clauses are mutually exclusive and should be inserted in accordance with the direction/best interests of the Principal. You should also enter your own modifications, as appropriate, to best meet the needs of the Principal.

These forms have been formatted using Microsoft Word. When you access the Power of Attorney form or Statutory Gifts Rider, **click on the form and then press F11**. By pressing F11, the cursor will take you to the next field in the form. In order to insert the modification(s) provided, you need to copy and paste the desired modification(s) under (g) in the Power of Attorney form and (b) and/or (c) in the Statutory Gifts Rider. To add your own modification(s), simply type it/them in under (g) in the Power of Attorney form and (b) and/or (c) in the Statutory Gifts Rider, as appropriate.